

**Code** AAA  
**Company name** An Phat Plastic and Green Environment Joint Stock Company  
**Date** 02/12/2018  
**Subject** Board resolution on the plan for capital disbursement

**Content:**

An Phat Plastic and Green Environment Joint Stock Company announced the Board resolution dated February 09, 2018 as follows:

Article 1: Approving to issue shares to the existing shareholders according to the resolution of General Meeting dated February 08, 2018.

Article 2: Approving the plan for capital disbursement from the stock offering.

1. To raise stake in An Phat High Tech Industry Area Joint Stock Company to invest in Plant No.09 (production of high-tech plastic, electronic components)
  - Total investment: VND860,303,000,000

Of which:

- The Company's capital: VND50,303,000,000;
- Capital contributed from An Phat Plastic and Green Environment Joint Stock Company: VND810,000,000,000.

Capital structure of the project:

*Unit: VND*

No.	Item	Amount
	Total investment	894,134,000,000
I	Land-use right and workshop	200,000,000,000
II	Repairing and upgrading workshop	26,577,000,000
III	Fixed assets	564,696,000,000

	Equipment	551,290,000,000
	Means of transportation	10,608,000,000
	Management equipment, tools	2,548,000,000
	Software	235,000,000
IV	Cost of testing	53,105,000,000
	Material cost	36,382,000,000
	Labor cost	13,390,000,000
	Utility cost	3,333,000,000
V	Provision	34,296,000,000
VI	Working capital in the first year	68,565,000,000

2. Investing in Composite Film Packaging Manufacturing Plant (Plant No.08)

- Total investment: VND498,646,000,000.

Of which:

- Contributed capital for investment: VND360,399,832,000;
- Owner's capital: VND138,246,168,000.

*Unit: VND*

No.	Item	Amount
I	Fixed capital	472,646,482,000
1	Cost of site clearance	23,737,296,000
2	Construction cost	116,379,186,000
3	Equipment cost	329,890,000,000

4	Other fees	2,640,000,000
II	Working capital	25,999,518,000
	Total investment	498,646,000,000